

## Application for Instalment Loan

(The form - 7 pages - can be filled out with Adobe Acrobat Reader)

First- & surname:

Maiden name:

Phone:

Mobile:

E-Mail:

Birth date:

City of birth and country:

Marital status:

Nationality:

### Address

Street, number:

PLZ (ZIP):

City, Country:

Resident since (MM,JJJJ):

Number of people in the household:

Number of children:

Living situation

For rent

Property

Owner at least 5 Years

yes

no

Living size in m<sup>2</sup>:

Number of rented properties:

Rental income annually in Euro:

### Employment

Occupation:

Branch:

Name of employer:

Address of employer:

Street, number:

PLZ (ZIP), city:

Employed since (MM, JJ)

Unlimited employment

yes

no

Employment trial period

yes

no

## Income

Monthly net income:

(Please indicate the lowest salary for the last 3 months)

Income from part-time job:

(Please indicate the lowest salary for the last 3 months)

Are the additional income provable?    yes        no   

Deposit in bank account (Girokonto):    yes        no   

Start of part-time job (MM, JJ):

Is the part-time job limited?    yes        no   

Number of children entitled to child benefit:

Other income:    yes        no   

Spouse support (net in Euro):

Child support (net in Euro):

Pension (net in Euro):

## Expenditure

Rental incl. Additional costs:

Private health insurance:

Spouse support (net in Euro):

Child support (net in Euro):

Home savings (Bausparen):\*

Life insurance:\*

\* Only relevant if the contracts serve to replace the repayment of the mortgage loan.

Do you own a car? ja  nein

Do you own a motorcycle? ja  nein

Do you have debit or credit cards? ja  nein

Which credit cards?

*Would you like instalment loan payment protection insurance  
(Ratenschutzversicherung)?*

- Yes, in the case of unemployment, incapacity and death
- Yes, in the case of unemployment and death
- Yes, only in the event of death
- No, I don't want protection

Preferred payment date:  as soon as possible

On

- Withdrawal of instalment:
- On 1<sup>st</sup> day of each month
- On 15<sup>th</sup> of each month

### Withdrawal account

Account owner:

IBAN of account:

DE

First borrower's tax ID:

(You can find the 11-digit number on your income tax certificate or in your income tax assessment)

### Liabilities

Number of existing loans;

(This includes all car and consumer loans, 0% financing, framework loans, also credit cards or e.g. Douglascard, IKEA card)

### New loan request

Loan amount:

Repayment in months:

Reason for loan:

Desired monthly rate:

You hereby declare that you have read our data protection declaration (please see: <https://www.academygmbh.de/en/data-protection/>).

Yes

No

If current loans need to be redeemed, please fill out the next page / s.

## Existing loans

### Credit 1

Credit type\*

\* (Credit types: consumer credits, car financing, framework credits, overdraft facility, credit cards, Leasing, employer loan, 0%-financing)

Amount of monthly instalments:

Loan instalment start (MM,JJ):

Remaining term until (MM,JJ):

Should this loan be converted? Yes  No

#### **Only required for converting**

Estimated remaining debt in Euro:

**IBAN of the lender**

**DE**

### Credit 2

Credit type\*

\* (Credit types: consumer credits, car financing, framework credits, overdraft facility, credit cards, Leasing, employer loan, 0%-financing)

Amount of monthly instalments:

Loan instalment start (MM,JJ):

Remaining term until (MM,JJ):

Should this loan be converted? Yes  No

#### **Only required for converting**

Estimated remaining debt in Euro:

**IBAN of the lender**

**DE**

### Credit 3

Credit type\*

\* (Credit types: consumer credits, car financing, framework credits, overdraft facility, credit cards, Leasing, employer loan, 0%-financing)

Amount of monthly instalments:

Loan instalment start (MM,JJ):

Remaining term until (MM,JJ):

Should this loan be converted? Yes  No

#### **Only required for converting**

Estimated remaining debt in Euro:

**IBAN of the lender**

**DE**

### Credit 4

Credit type\*

\* (Credit types: consumer credits, car financing, framework credits, overdraft facility, credit cards, Leasing, employer loan, 0%-financing)

Amount of monthly instalments:

Loan instalment start (MM,JJ):

Remaining term until (MM,JJ):

Should this loan be converted? Yes  No

#### **Only required for converting**

Estimated remaining debt in Euro:

**IBAN of the lender**

**DE**

We thank you for your trust.

We will contact you as soon as possible for a comprehensive market analysis and discuss the next steps with you.

We assure you that we will treat all your data confidentially and in accordance with the statutory data protection regulations and our data protection declaration (Please see: <https://www.academygmbh.de/en/data-protection/>).

**Legal notice (Please see: <https://www.academygmbh.de/en/legal-notice/>)**

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60486 Frankfurt am Main

Handelsregister (commercial register): B 113331

Registergericht (Registry court): Amtsgericht Frankfurt am Main

**Business**

34c GewO (Broker, property developer, construction supervisor / Makler, Bauträger, Baubetreuer)

Supervisory authority for / Aufsichtsbehörde für § 34c GewO:

Bezirksamt Charlottenburg-Wilmersdorf – Ord A 228 – 10702 Berlin

34d Abs. 1 GewO (Insurance broker / Versicherungsmakler)

Registration number: D-RDN5-0QWHS-42

34f Abs. 1 Satz 1 GewO (Financial investment broker / Finanzanlagenvermittler)

Registration number: D-F-107-PKHX-78

Supervisory authority for / Aufsichtsbehörde für § 34d Abs. 1 GewO and § 34f Abs. 1 Satz 1 GewO:

IHK Frankfurt am Main, Börsenplatz 4, 60313 Frankfurt a. M.

34i Abs. 1 Satz 1 GewO (Real estate loan broker / Immobiliendarlehnsvermittler)

Registration number: D-W-107-WF6C-04

Supervisory authority for / Aufsichtsbehörde:

Stadt Frankfurt a. M., Ordnungsamt, Kleyerstr. 86, 60326 Frankfurt a. M.